



Power BI Governance & Rollout Assessment

Enabling the business value by strategically rolling out Power BI

5 day Assessment to deliver a Governance Model & Rollout Strategy.

Power BI is continuously evolving, innovating, and offering a variety of ways to analyse data and to surface previously unknown patterns or trends. However, with the solution's high growth and regular functionality updates, organisations are facing some challenges when trying to deliver a single version of the truth that offers genuine assistance in the decision-making process.



We see a common set of challenges amongst organisations that stem from a lack of planning and governance when rolling out Power BI.

Some of these challenges are:

- No single version of the truth
- Business unaware of how to effectively use Power BI
- BI Team cannot cope with demand
- Reporting solutions not aligned with Microsoft best-practices
- No processes or governance



What we deliver

Adatis offers a tried and tested approach for rolling out Power BI which overcomes the challenges above. The approach consists of four phases, with each phase having Business, Technology, and Process as focus areas. Choosing Adatis to conduct this assessment will provide you and your organisation with a:

- Comprehensive understanding of your current state
- Governance Model
- Architecture Model
- Phased Power BI Rollout Roadmap

Adatis Approach

1. Planning

Develop a project plan that details the following information:

- High-level objectives
- Agreed deliverables
- Stakeholder meetings
- Project timeline
- Project roles



2. Current State Assessment

Gathering necessary information about the current state of the organisation, such as the processes and reporting architecture. We will also review:

- Data Architecture
- Existing models
- Centre of Excellence
- Governance
- Knowledge & Skills
- Challenges, Vision & Pain Points



3. Future State Design

Provide bespoke recommendations that offer solutions to all the factors reviewed in the Current State Assessment such as data architecture, governance, the centre of excellence, etc. All recommendations align with resolving existing challenges and pain points, as well as aligning with your vision.

4. Roadmap

Translate the design into actionable plans and roadmaps.

PLAN	CURRENT STATE ASSESSMENT	FUTURE STATE DESIGN	PROOF OF CONCEPT
Power BI governance and rollout project is planned in detail and initial stakeholder meetings are scheduled	Define the current state of the organisation by exploring Power BI usage from the three focus areas of business, technology and process	Provide bespoke recommendations for factors reviewed in the current state assessment. These align to challenges, pain-points and vision	Create Roadmap and stepping-stone plan to move from current state to the future state
 Stakeholder engagement Engagement objectives Agree outputs Agree wider team and schedule meetings Agree deliverables 	Develop understanding of organisation and structure Review existing reporting architecture Develop understanding of Power BI maturity and skills Current data architecture used for reporting purposes Source system overview Reporting architecture overview Security overview Inflight projects and reporting initiatives Change management	Power BI vision and business advantages User personas, roles and privileges Training and engagement initiatives Define Power BI architecture Conceptual enterprise data model Volumetric, sizing & licensing Define security model Deployment approach model & organisational design	 Phased Roadmap Cost and Licensing Model Team Structure and Roles Governance Model Architecture Roadmap
	 Change management process Existing governance process 	design Governance model Change management	



Why choose Adatis

Understanding how to use Power BI and all its features and capabilities is a must, but unless you have a strong strategic approach for rolling them out to your organisation, it is hard to succeed in the long term. Adatis' years of experience in delivering Business Intelligence and Data Analytics projects globally will offer the guidance necessary for rolling out Power BI and increasing:

- Adoption of Power BI
- Data maturity and moving more toward a data culture
- Alignment to Microsoft best practices
- Internal Power BI skills and knowledge
- Effective governance and guardrails





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